

PATIENT

NAME: _____ DATE OF BIRTH: ____/____/____ MALE: _____ FEMALE: _____
(Last) (First) (MI)
ADDRESS: _____ CITY: _____ STATE: _____ ZIP: _____
HOME TELEPHONE: (____) _____ WORK Telephone(____) _____ CELL PHONE: (____) _____
OTHER FAMILY MEMBERS SEEN BY US: _____ SIBLINGS: _____ Ages: _____
DENTIST: _____ WHOM MAY WE THANK FOR YOUR REFERRAL: _____

PARENT

FATHER'S NAME: _____ OCCUPATION: _____
EMPLOYER: _____ BUSINESS PHONE: _____
MOTHER'S NAME: _____ OCCUPATION: _____
EMPLOYER: _____ BUSINESS PHONE: _____
Person Financially Responsible for Account: _____ RELATION TO PATIENT: _____
Single: ___ Married: ___ Divorced: ___ Separated: ___ Widowed: ___
IF DIFFERENT FROM PATIENT
ADDRESS: _____ HOME PHONE: _____
EMIAL ADDRESS _____

INSURANCE

PRIMARY INSURANCE INFORMATION
Please circle the following:
ORTHODONTIC COVERAGE? Yes No DENTAL? Yes No
Insured's Name: _____ Insured's Birthdate: _____
Insured's Social Security #: _____
Ins. Co. Phone: _____ Group or Policy #: _____
Ins. Co. Name: _____
Ins. Co. Address: _____

SECONDARY INSURANCE INFORMATION
Please circle the following:
ORTHODONTIC COVERAGE? Yes No DENTAL? Yes No
Insured's Name: _____ Insured's Birthdate: _____
Insured's Social Security #: _____
Ins. Co. Phone: _____ Group or Policy #: _____
Ins. Co. Name: _____
Ins. Co. Address: _____

DENTAL

What is your primary concern for an orthodontic evaluation? _____
PLEASE CHECK THE FOLLOWING INFORMATION THAT APPLIES TO PATIENT
Has patient ever had or been evaluated for orthodontic treatment? Yes ___ No ___ If yes, please explain: _____
Is pre-medication required prior to dental procedures (SBE prophylaxis): Yes ___ No ___
Any pain / discomfort in jaw joint (TMJ /TMD)? Yes ___ No ___ History of the following Lip Biting ___ Nail Biting ___ Thumb/Finger Sucking ___
Current dental health is? Good ___ Fair ___ Poor ___ Speech problems? Yes ___ No ___
Does patient still have wisdom teeth? Yes ___ No ___ Has there been any injury to: Mouth ___ Teeth ___ Chin ___
Are you aware of missing or extra permanent teeth? Yes ___ No ___
Are you happy with the way patient's teeth look? Yes ___ No ___ If not, what would you like to see changed? _____

MEDICAL INFORMATION

Is patient under the care of a physician? Yes ___ No ___ If so please explain: _____
Physicians Name _____ Physicians Phone: _____
Is patient taking any prescription / over the counter medications: Yes ___ No ___ If so please list: _____
Patient's Current Physical Health: Good ___ Fair ___ Poor ___ Have tonsils and adenoids been removed: Yes ___ No ___

CHECK ANY OF THE FOLLOWING DISEASES OR MEDICAL CONDITIONS THAT MAY APPLY:

- ___ Abnormal Bleeding ___ Difficulty Breathing ___ Herpes / Fever Blisters ___ Seizures
___ AIDS ___ Emphysem ___ High Blood Pressure ___ Shingles
___ Alcohol / Drug Abuse ___ Epilepsy ___ HIV ___ Sickle Cell Disease / Traits
___ Anemia ___ Fainting Spells ___ Hospitalized for Any Reason ___ Sinus Problems
___ Arthritis ___ Frequent Headaches ___ Kidney Problems ___ Stroke
___ Artificial Bones / Joints ___ Glaucoma ___ Liver Disease ___ Thyroid Problems
___ Blood Transfusion ___ Hay Fever ___ Low Blood Pressure ___ Tuberculosis (TB)
___ Cancer / Chemotherapy ___ Heart Attack / Surgery ___ Mitral Valve Prolapse ___ Ulcers
___ Colitis ___ Heart Murmur ___ Pacemaker ___ Venereal Disease
___ Congenital Heart Defect ___ Hemophilia ___ Psychiatric Problems
___ Diabetes ___ Hepatitis ___ Rheumatic / Scarlet Fever

Please list any serious medical conditions: _____
Are you aware of any allergies to any of the following? Aspirin ___ Codeine ___ Dental Anesthetics ___ Erythromycin ___ Jewelry / Metal ___
___ Latex ___ Penicillin ___ Tetracycline ___ Other Please explain: _____

RELEASE

I understand that the information that I have given today is correct to the best of my knowledge. I also understand that this information will be held in the strictest confidence and that it is my responsibility to inform this office of any changes in financial or medical status. I authorize the dental staff to perform any necessary dental services needed during diagnosis and treatment, with my informed consent. If this office accepts insurance, I understand that I am responsible for payment of services rendered and also responsible for paying any co-payment and deductibles that my insurance does not cover and authorize payment of the group insurance benefits (otherwise payable to me) directly to this office. This office reserves the right to verify the credit status of potential patients and or parents of patients prior to extending credit for treatment fees and may, at the discretion of the office, use the services of one or more credit reporting services.

Signature

Date